

Re-open Florida

Presented to Re-open Florida Task Force

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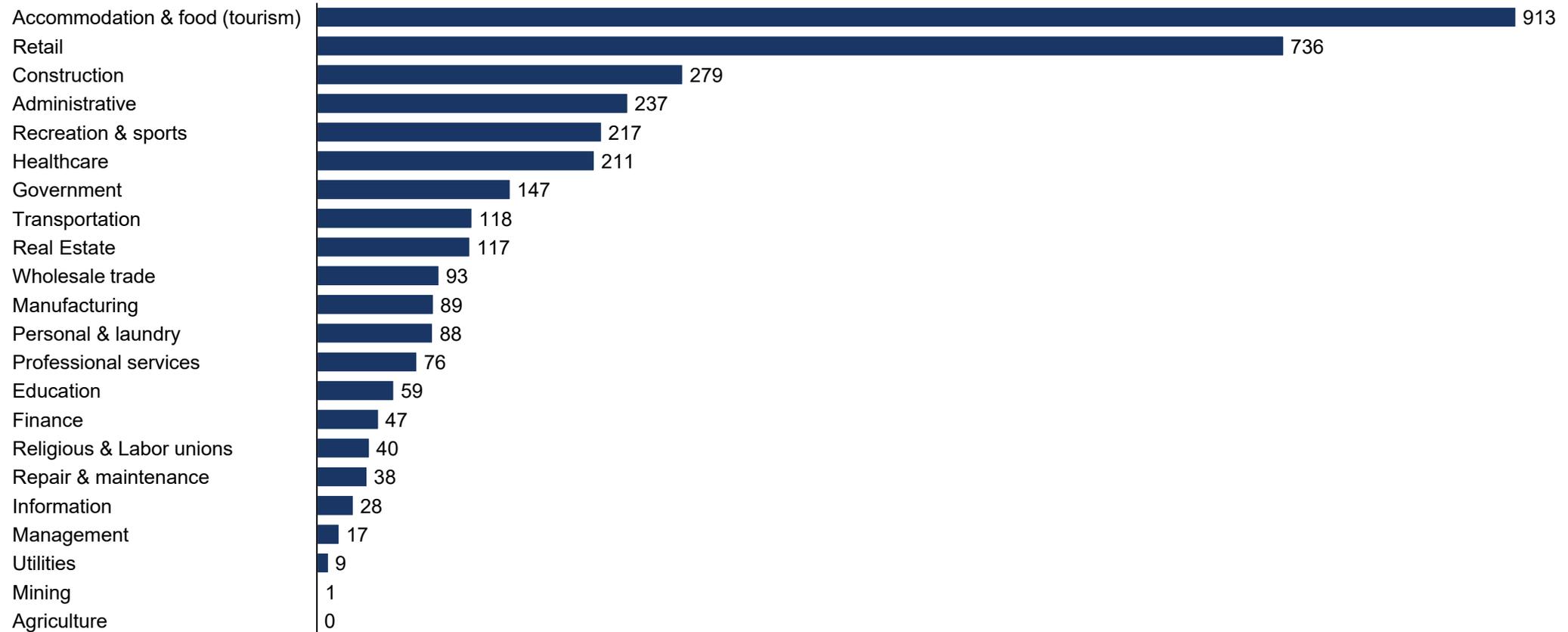




Jobs at risk analysis factors the risk of occupations that are performed in close proximity to other employees and to the public

Based on the analysis of risk profile of more than 800 occupations

Total vulnerable jobs in Florida, thousands



Jobs by Category as of Feb 2020

Total Nonfarm	9,071,600
Total Private	7,941,300
Construction	583,700
Manufacturing	388,700
Trade, Transportation & Utilities	1,821,400
Wholesale Trade	352,800
Retail Trade	1,114,400
Transportation, Warehousing, Utilities	354,200
Information (newspapers, magazines, etc...)	137,900
Financial Activities	596,400
Finance & Insurance	394,600
Real Estate Rental & Leasing	201,800
Professional & Business Services	1,409,100
Professional & Technical Services	612,700
Management of Companies & Enterprises	116,500
Administrative & Waste Services	679,900
Education & Health Services	1,363,700
Educational Services	178,700
Health Care & Social Assistance	1,185,000
Leisure & Hospitality	1,280,000
Accommodation & Food Services	252,200
Arts, Entertainment & Recreation	1,027,800
Other Services	354,700
Total Government	1,130,300
Federal Government	144,600
State Government	258,500
Local Government	727,200

Quickly and Safely Returning Floridians to Work



Share of jobs at risk in SMEs (<500 employees) in parentheses

Risk

Least Restrictive (<20% jobs at risk)

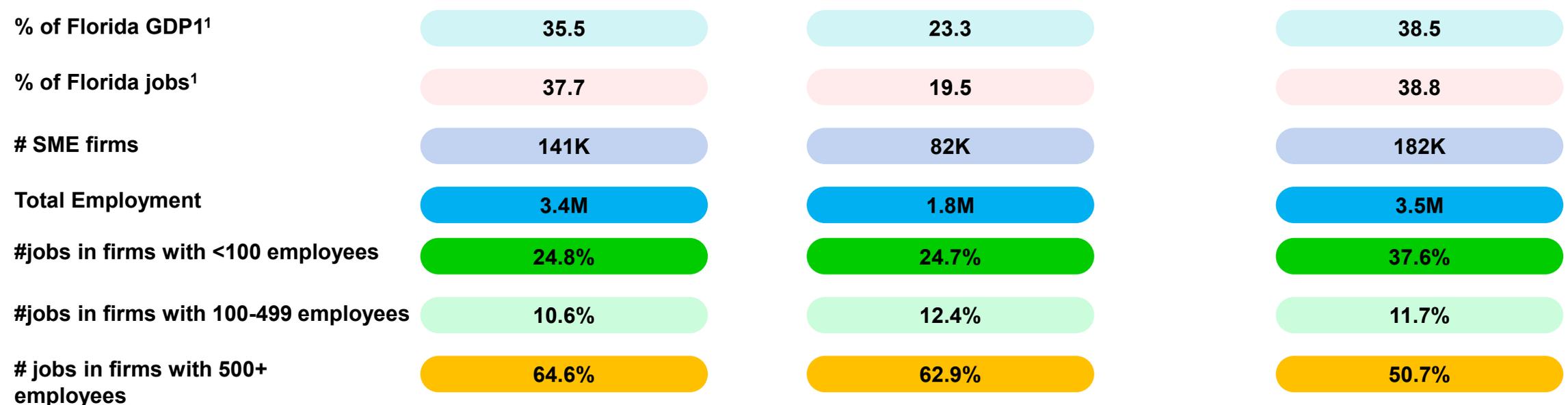
Healthcare (58%)
Agriculture (91%)
Management (12%)
Government (0%)
Professional services (66%)
Finance & insurance (26%)

More Restrictive (20-40% jobs at risk)

Utilities (21%)
Education (51%)
Administrative (16%)
Wholesale trade (60%)
Manufacturing (54%)
Mining (52%)
Information (30%)

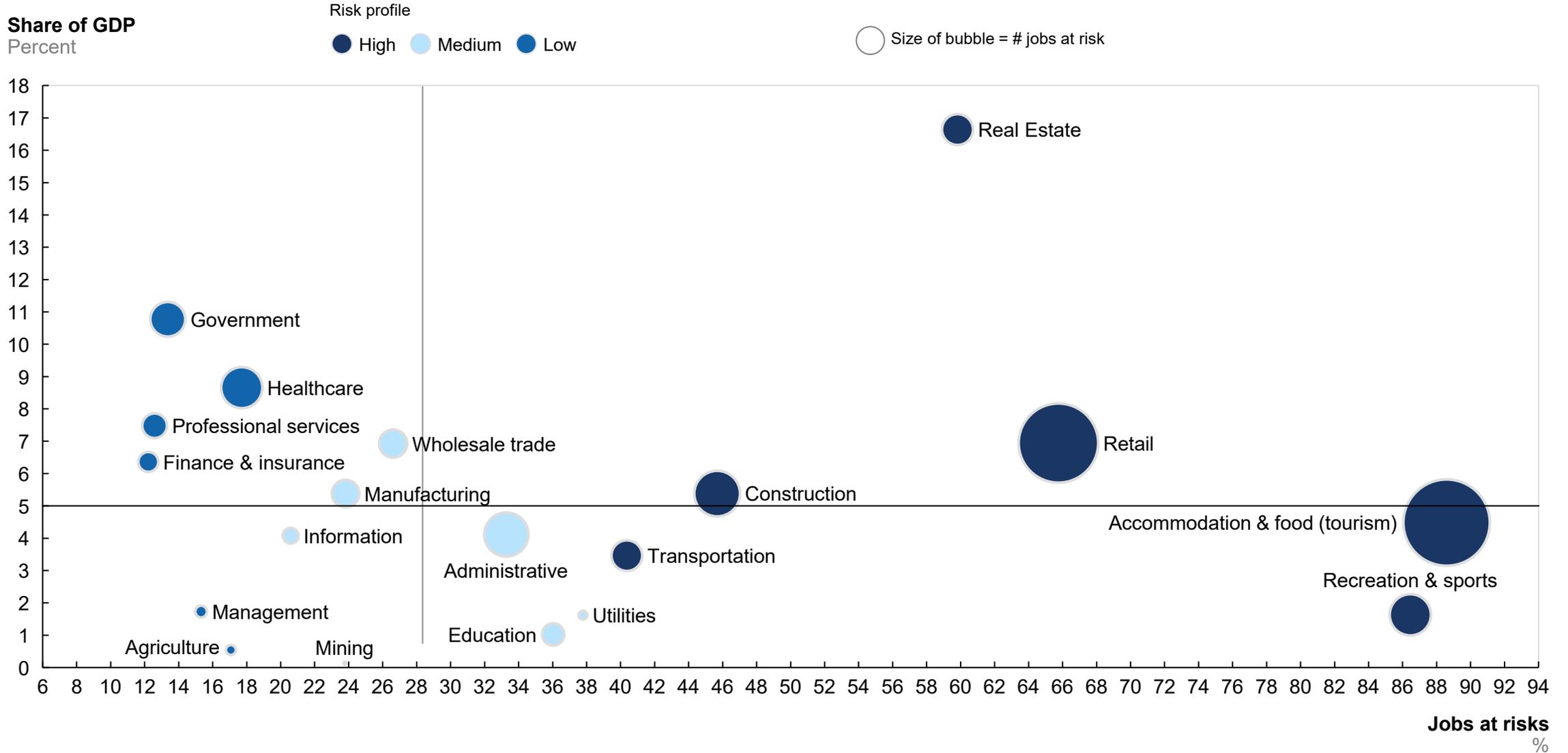
Most Restrictive (40%+ jobs at risk)

Accommodation & food (Tourism) (55%)
Recreation & sports (47%)
Retail (27%)
Real Estate (60%)
Construction ² (87%)
Transportation (32%)



1. Does not include others
 2. Approach will be adapted to different subsectors

Sectors mapped based on the size of the sector and share of jobs at risk



Tax receipts by industry



Rank	Category	Annual Avg Receipts 2018-19 \$Billion	Avg Percent 2018-19
1	Automotive Dealers	4.00	14.4%
2	General Merchandise Stores	3.71	13.3%
3	Restaurants and Catering Services	2.74	9.8%
4	Lease or Rental of Commercial Real Property	1.91	6.8%
5	Hotel/Motel Accommodations	1.72	6.2%
6	Food & Beverage Stores	1.34	4.8%
7	Building Materials Dealers	1.31	4.7%
8	Wholesale Dealers	1.09	3.9%
9	Amusement & Recreation Services	1.05	3.8%
10	Apparel & Accessory Stores	1.01	3.6%
11	Manufacturing	0.75	2.7%
17	Consumer Electronics, Computers, Music Stores	0.63	2.3%
18	Home Furniture, Furnishings & Equipment	0.59	2.1%
19	Utilities, Electric, Gas, Water, Sewer	0.56	2.0%
20	Rental of Tangible Personal Property	0.41	1.5%
21	Automotive Accessories & Parts	0.37	1.3%
22	Automobile Repair & Services	0.35	1.2%
	Total	23.55	84.4%

Detailed data by sector



High¹	Total jobs	Jobs at risk	Jobs at risk	#jobs in firms with <100 employees	#jobs in firms with 100-499 employees	#jobs in firms with 500+ employees
Accommodation & food (Tourism)	1,030,395	912,837	88.6%	430,734	132,588	467,073
Recreation & sports	250,811	216,832	86.5%	66,968	51,106	132,737
Retail	1,119,514	736,145	65.8%	242,656	60,815	816,043
Real Estate	194,770	116,505	59.8%	90,793	25,157	78,820
Construction	610,052	278,639	45.7%	418,461	111,937	79,654
Transportation	292,680	118,149	40.4%	63,976	28,508	200,196
Medium¹	Total jobs	Jobs at risk	Jobs at risk	#jobs in firms with <100 employees	#jobs in firms with 100-499 employees	#jobs in firms with 500+ employees
Utilities	23,406	8,843	37.8%	1,750	3,207	18,449
Education	162,715	58,632	36.0%	54,142	28,690	79,883
Administrative	711,316	236,724	33.3%	70,897	39,382	601,036
Wholesale trade	349,279	92,971	26.6%	152,032	57,622	139,625
Manufacturing	372,781	88,812	23.8%	127,137	75,922	169,722
Mining	4,005	952	23.8%	1,770	304	1,930
Information	134,549	27,699	20.6%	26,200	13,682	94,668
Low¹	Total jobs	Jobs at risk	Jobs at risk	#jobs in firms with <100 employees	#jobs in firms with 100-499 employees	#jobs in firms with 500+ employees
Healthcare	1,193,261	211,342	17.7%	456,955	232,813	503,492
Agriculture	2,927	500	17.1%	2,656	-	271
Management	111,031	17,008	15.3%	3,293	10,048	97,690
Government	1,102,818	147,329	13.4%	-	-	1,102,818
Professional services	605,087	76,148	12.6%	318,232	79,183	207,672
Finance & insurance	384,915	46,997	12.2%	60,399	39,410	285,105

1. Does not include others



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